

CMBE BUSINESS SERVICES
3435 Camino Del Rio South, Suite 319
San Diego, CA 92108
Phone (619) 449-1040

Consent to Release Tax Return Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution. You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, then the consent is valid for one year. If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800 366 4484 or email complaints@tlgta.treas.gov.

Please provide the following authorization for the release of information to the person(s)

Designated:

Name _____

Phone _____ Fax _____

E mail _____

Provide the person with:

- _____ Any information requested
- _____ A copy of my federal tax return(s) for years; _____
- _____ Only the following information _____

Print Your Name

Print Spouse's Name

Date

Your Signature

Spouse's Signature

Date

Disclaimer: If this disclosure is for the purposes of a loan application, it will include a disclaimer to the fact that our firm has not audited or otherwise verified the information provided. Therefore CMBE are not in a position to make any conclusions or assurances regarding the accuracy or completeness of the information nor your future ability to repay the loan.